

Questionnaire to help set goals and improve heart care

Preparing for your visit | Short form

Name: _____

Date: ____/____/____

Fill out this form. Your answers will help us make sure your treatment aligns with your goals and takes into account your concerns.

Goals for your visit

1. What do you **most want to accomplish** during this visit? (Are there questions you would like answered?)

2. Is there **anything that is bothering or concerning you** that, if addressed, would help you feel better?



Do you have questions about or issues with:

(Please check all that apply and explain briefly. Circle any areas that you would like to be sure we discuss.)



Understanding your heart disease and the related risks or possible complications



Medications (cost, side effects, difficulty remembering to take them, not knowing how they help you)



Exercise or ways to stay active



Heart-healthy eating habits



Tobacco use or exposure to other people's tobacco smoke or other products



Physical strength and balance (any recent falls, not keeping up with peers)



Coping and emotional well-being (if you feel very stressed, or unusually sad or down)



Managing other health conditions (for example, diabetes, kidney disease, arthritis)



Memory problems



Disrupted sleep or snoring



Keeping or being able to get to health visits



Support from family, friends, or peers for you or your caregiver



Money worries (having a hard time paying for food, rent or mortgage, utilities, medicines, health care)

Other:

Overall, since your last visit, would you say that you feel:

Better

Worse

About the same

Different - in what way(s)? _____

How often did you follow your care plan in the past month (for example, with lifestyle changes, taking medicines or other recommendations)?

- Always
- Usually
- Sometimes
- Rarely
- Never

What makes it hard for you to stick with your care plan?

Overall, how well are you coping with heart disease and other conditions?

Very poorly	Poorly	OK	Fairly well	Very well, all things considered
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Would you like more information about or do you think you could benefit from:

- Physical therapy, strengthening
- Walking assistance
- Cardiac rehabilitation
- Nutrition
- Other symptoms:
- Coping, mental health support
- Stopping tobacco use
- When to call or check in

What other health conditions do you have?

- Angina (chest pain or discomfort)
- High blood pressure
- High cholesterol
- Diabetes
- Being overweight or obese
- Heart failure
- Atrial fibrillation or other heart rhythm problem _____
- Heart valve disease (when one or more of the valves in the heart don't work properly)
- Depression or anxiety
- Thyroid disease (either having too much or too little thyroid hormone)
- Chronic kidney disease
- Sleep apnea
- High blood pressure during pregnancy (preeclampsia)
- Previous or existing cancer _____
- Memory problems or dementia
- Autoimmune disorders (for example, lupus, rheumatoid arthritis, multiple sclerosis, Crohn's disease or colitis) _____
- Musculoskeletal conditions (for example, arthritis or carpal tunnel syndrome)

- High use of alcohol (more than 1 drink a day for women, more than 2 drinks a day for men) or other substance abuse
- Current or previous tobacco use
- Other: _____

Thank you for taking the time to complete this form.